

Theory

SOLSTICE
Solar Storms & Terrestrial Impacts Center

Observation

HMI Instrument, Pipeline Data Products, and Space Weather Relevance

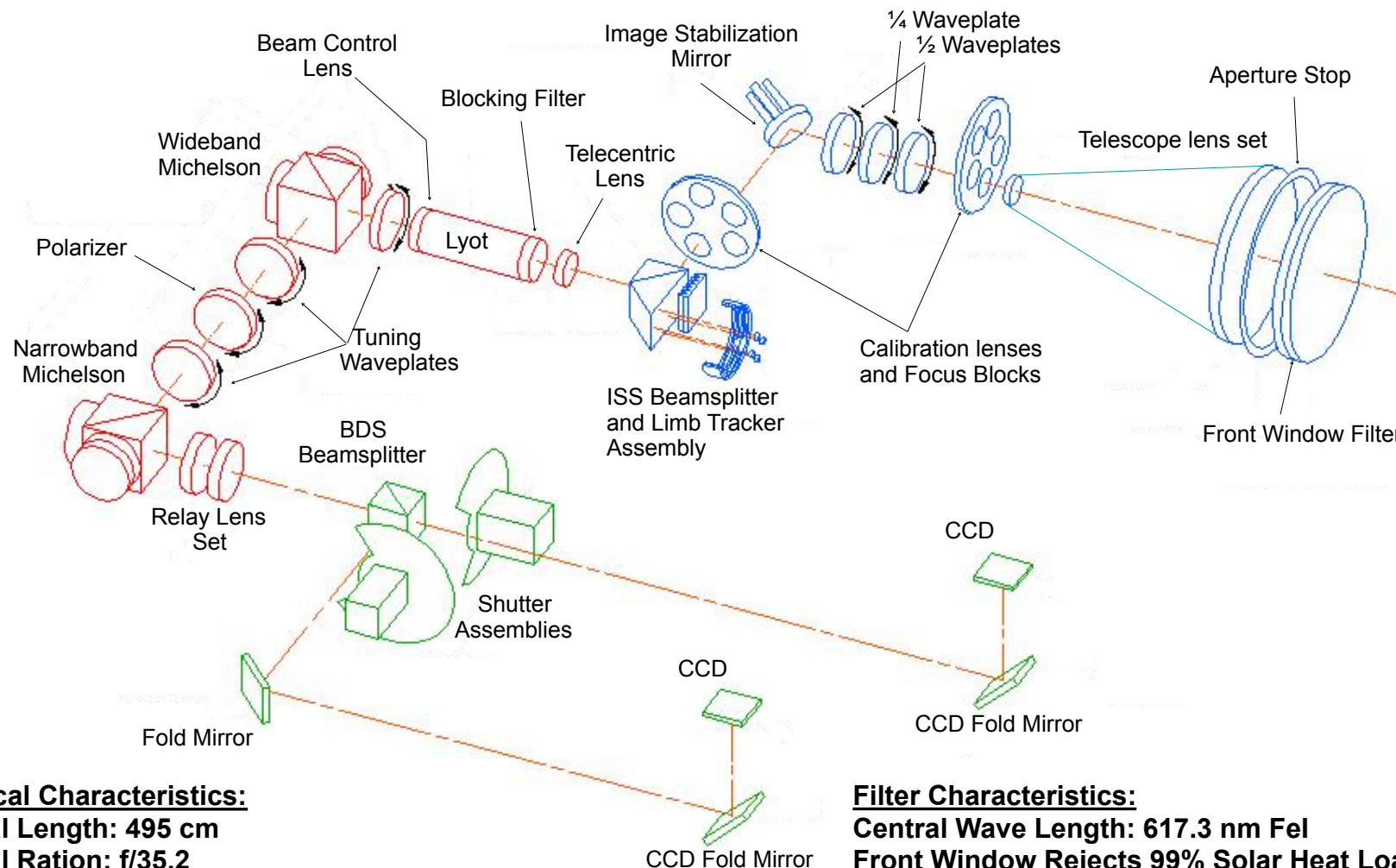
Yang Liu and HMI team
Stanford University and other places

Simulation

Machine
Learning



Instrument Overview – Optical Path



Optical Characteristics:

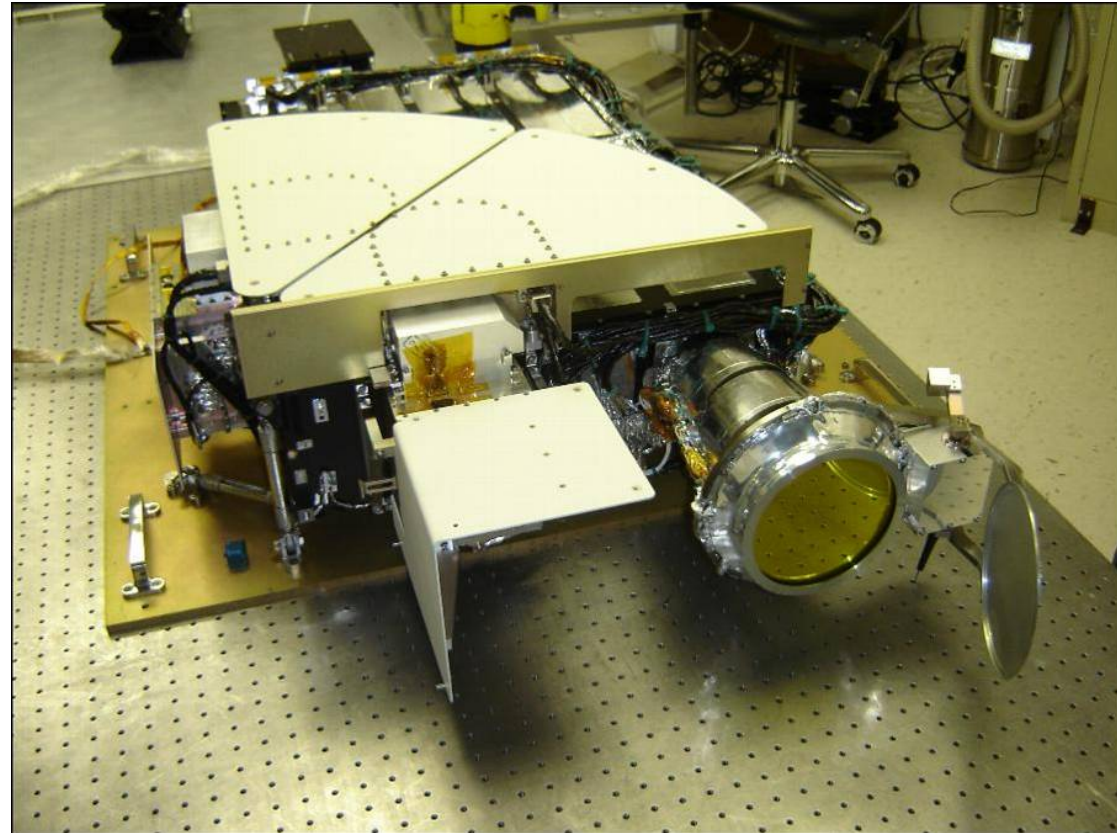
Focal Length: 495 cm
Focal Ratio: f/35.2
Resolution: 1"
Re-imaging Lens Magnification: 2
Focus Adjustment Range: 16 steps

Filter Characteristics:

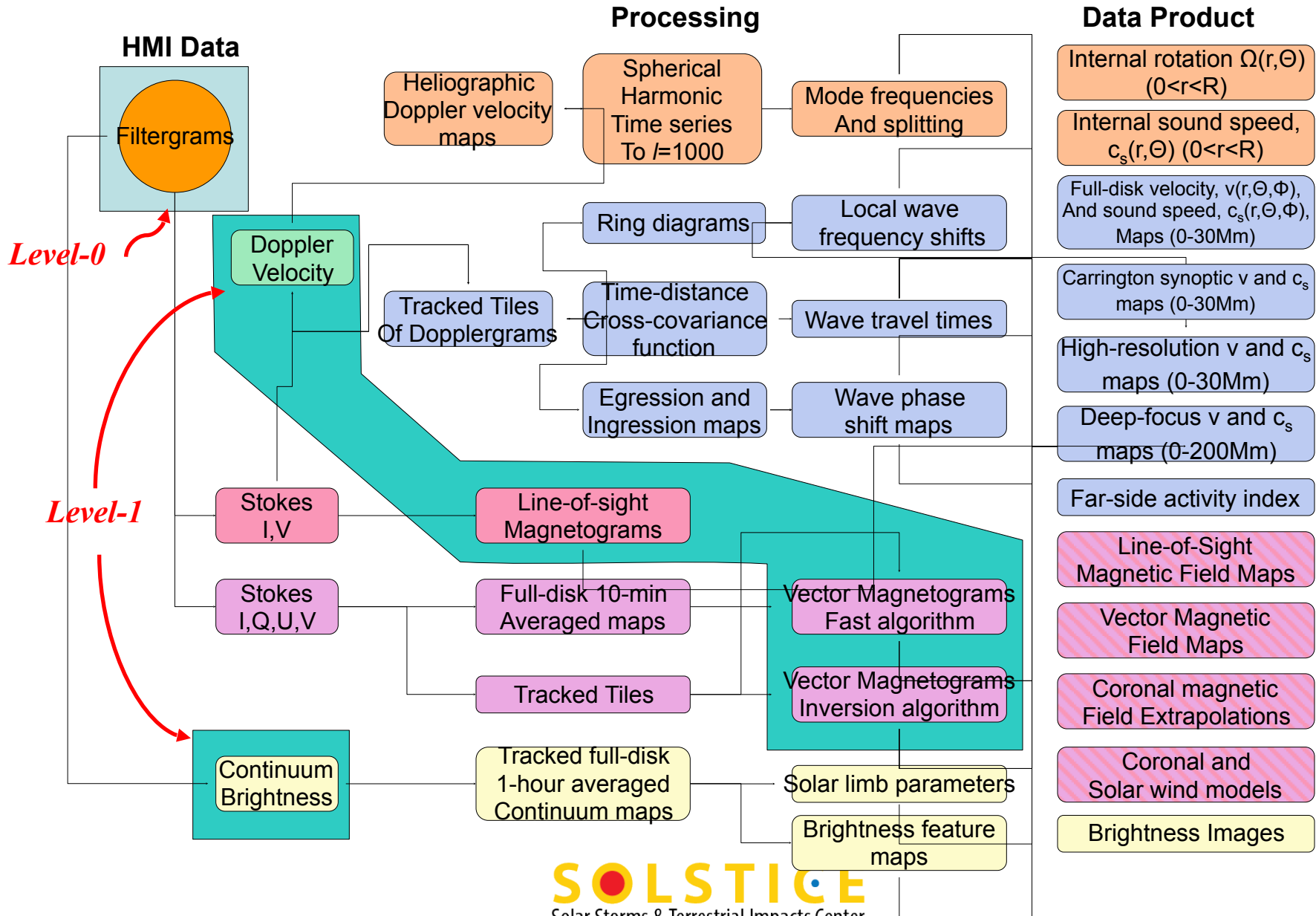
Central Wave Length: 617.3 nm FeI
Front Window Rejects 99% Solar Heat Load
Bandwidth: 0.0076 nm
Tunable Range: 0.05 nm
Free Spectral Range: 0.0688 nm

Summary of instrument properties

- **Filtergraph**
- **4096x4096 full disk coverage**
- **6173 FeI line**
- **0.5" pixels, 1" optical resolution**
- **76mA filter profiles**
 - Generally spaced at 69mA
- **Continuous coverage (>95%)**
- **Doppler and LOS at 45s cadence**
- **Full Stokes at 90s-135s cadence**
 - About $2e-3$ on (Q,U,V) in 135s
 - About $1e-3$ in 12 minutes
- **Uniform quality**
- **95% temporal coverage**
 - Eclipses are main problem

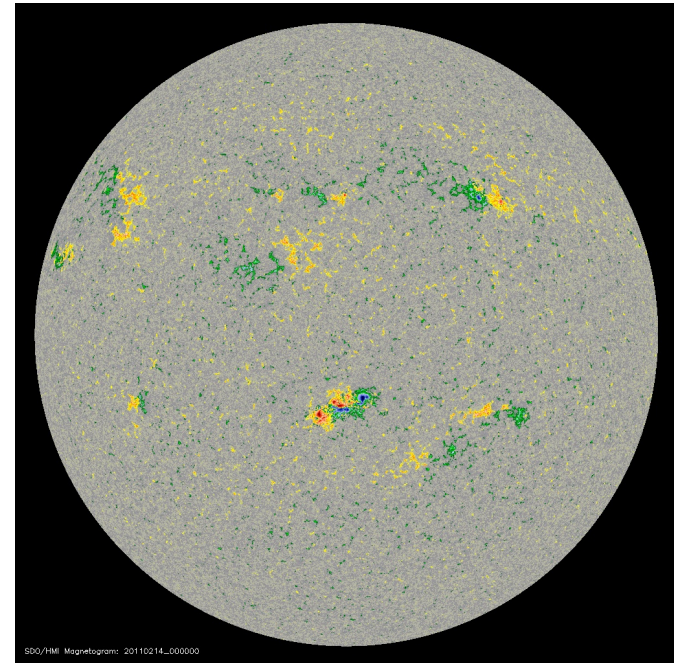


HMI – JSOC-SDP Pipeline



HMI Observables

- Continuum: Full disk with a cadence of 45-second or 720-second.
- Line depth: Full disk with a cadence of 45-second or 720-second.
- Line width: Full disk with a cadence of 45-second or 720-second.
- Dopplergram: Full disk with a cadence of 45-s or 720-s.
- LOS Magnetogram: Full disk with a cadence of 45-s or 720-s.
- **Vector magnetic field: Full disk with a cadence of 135-s/90-s or 720-s.**



Full Disk Vector Magnetogram Processing: Inversion

- Data information (basic)
 - Filtergram type instrument;
 - Fe I 6173 Å spectral line ($g = 2.5$);
 - 6 wavelength positions; 6 polarization states;
 - 135/90 secs per set of [I, Q, U, V] (720-sec average currently);
- Inversion (Very Fast Inversion of the Stokes Vector, VFISV, Borrero+ 2011)
 - In forward problem:
 - Milne-Eddington approximation;
 - Among the 10 physical parameters, two are set to constant (damping and magnetic filling factor);
 - The inversion scheme:
 - Based on the Levenberg-Marquardt minimization algorithm.

INVERSION: Very Fast Inversion of the Stokes Vector (VFISV; Borrero+ 2011)

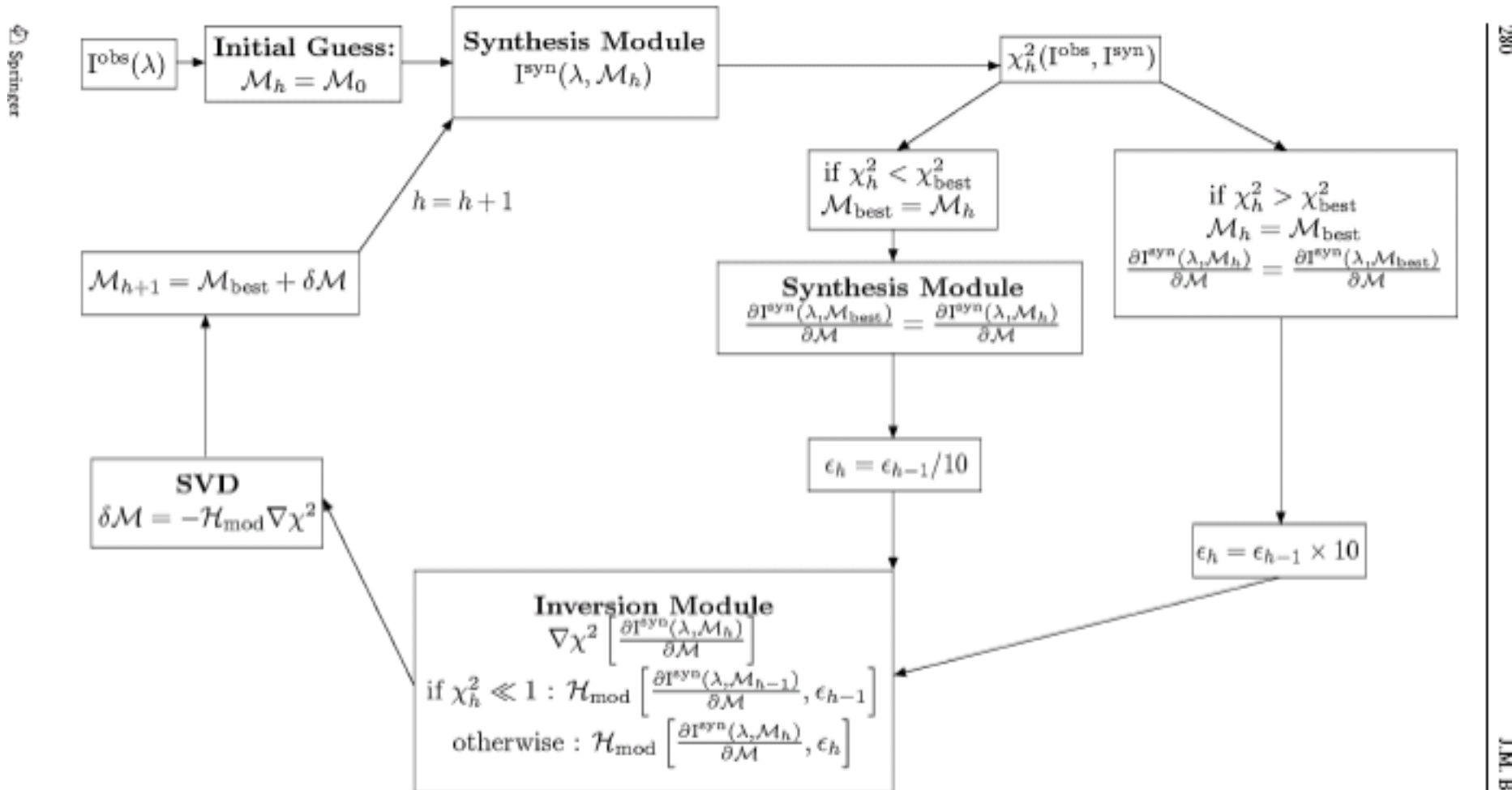


Figure 6 VFISV iterative scheme for the inversion of Stokes profiles using the Levenberg–Marquardt algorithm. The derivatives are only computed if χ^2 at iteration h is smaller than any previous value. Otherwise the derivatives from the previous best iteration are used. In addition, the Hessian matrix is not calculated by the inversion module if $\chi_h^2 \ll 1$.

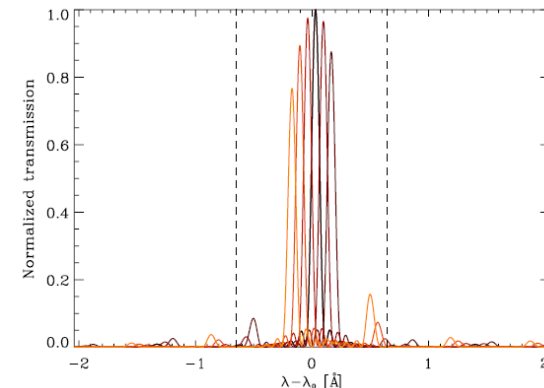
VFISV iterative scheme using the LM algorithm (Borrero et al. 2011)

Updated-VFISV: VFISV-FD10 (Centeno+ 2014)

- Weights selected: [1, 3, 3, 2] for [I, Q, U, V];
- Regularization of χ^2 to minimize double-minima problem;

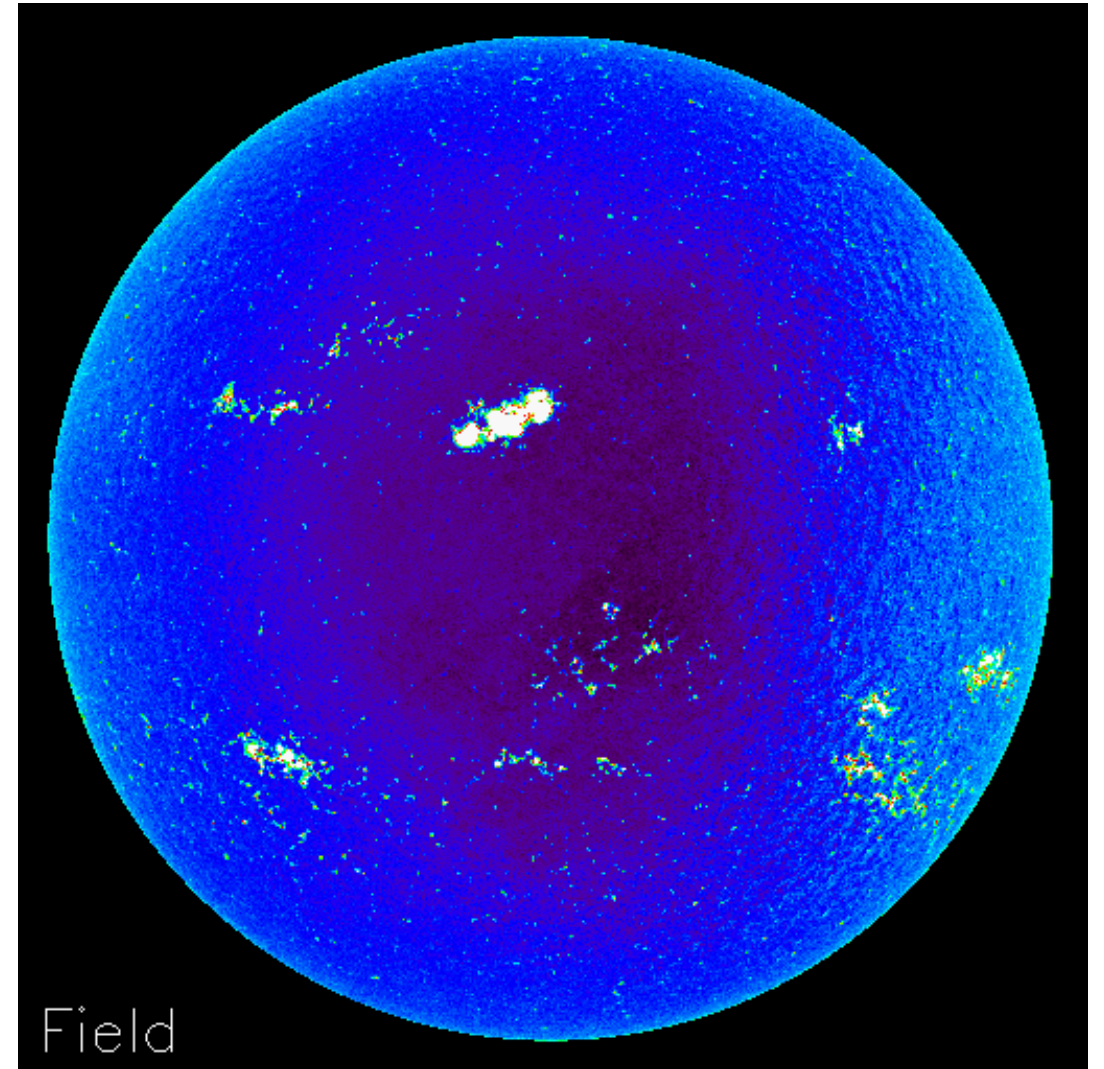
$$\chi_{new}^2 = \chi_{old}^2 + \varepsilon (\eta_0 C)^2, \text{ where } \varepsilon = 0.002, C = 5.$$

- Hybrid approach for calculation of the line profile;
 - Inner (± 0.65 mÅ) done using forward modelling;
 - Outer up to ± 2 mÅ done only for Stokes I.
- Variable change to improve code's efficiency;
 - S and S_0 change to $(S + S_0)$ and S_0 ;
 - η_0 and $\Delta\lambda_D$ change to $(\Delta\lambda_D \cdot \sqrt{\lambda_0})$ and $\sqrt{\lambda_0}$;



Full-disk vector magnetic field

- Field strength
- Inclination
- Azimuth
- Vlos
- Doppler width
- Etq0
- Damppling
- Src-continuum
- Src-gradient
- Chi-sqaure
- Their variances and covariances
-



Full Disk Vector Magnetogram Processing: Disambiguation

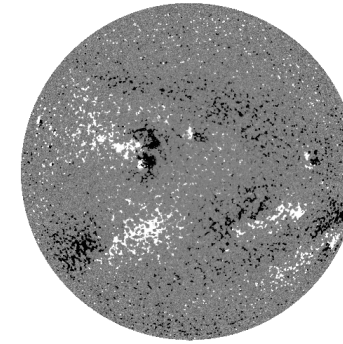
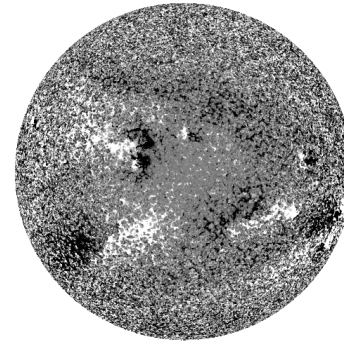
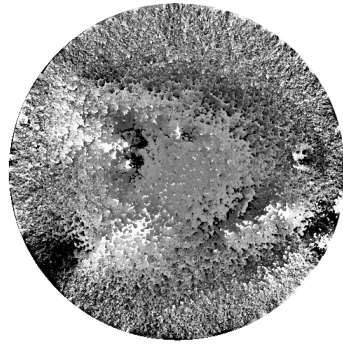
- HMI uses ‘‘minimum energy’ method to disambiguate data for active regions and magnetic features with strong field (Metcalf et al. 1994, 2006, Leka et al. 2009); This method is expensive.
- For rest of the solar disk, we have three choices to disambiguate the transverse field data:
 - Potential field method;
 - Radial acute method; and
 - Random method.

Potential

Radial

Random

Br

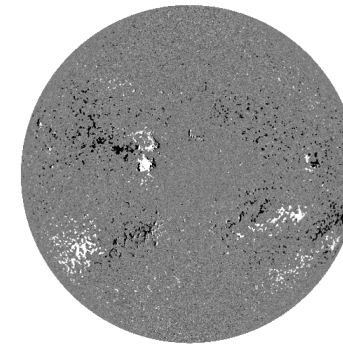
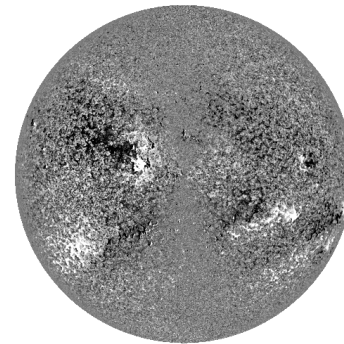
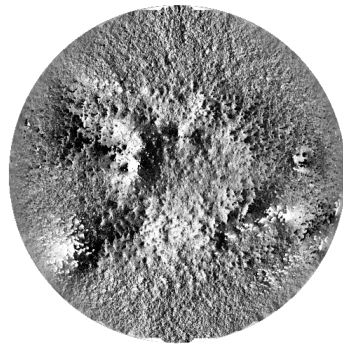


Bp: 11/17/2015

Bp: 11/17/2015

Bp: 11/17/2015

Bp (E-W)

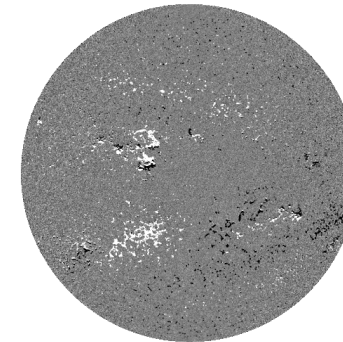
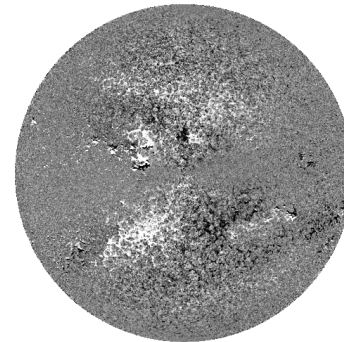
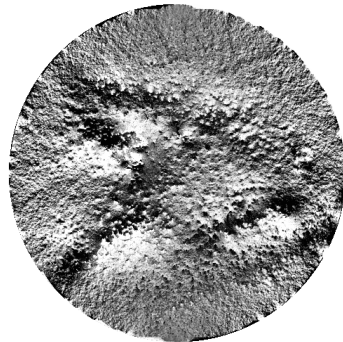


Bt

Bt

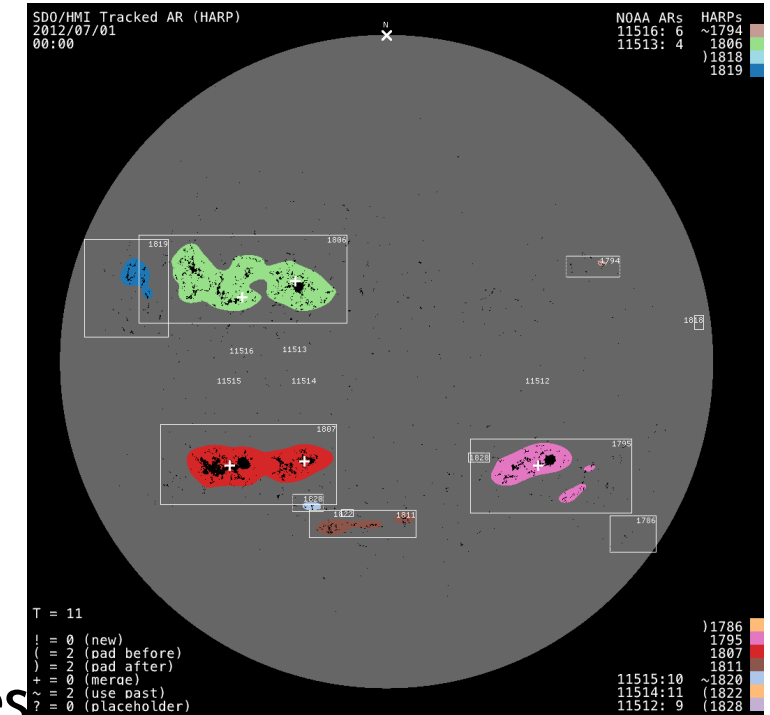
Bt

Bt (N-S)



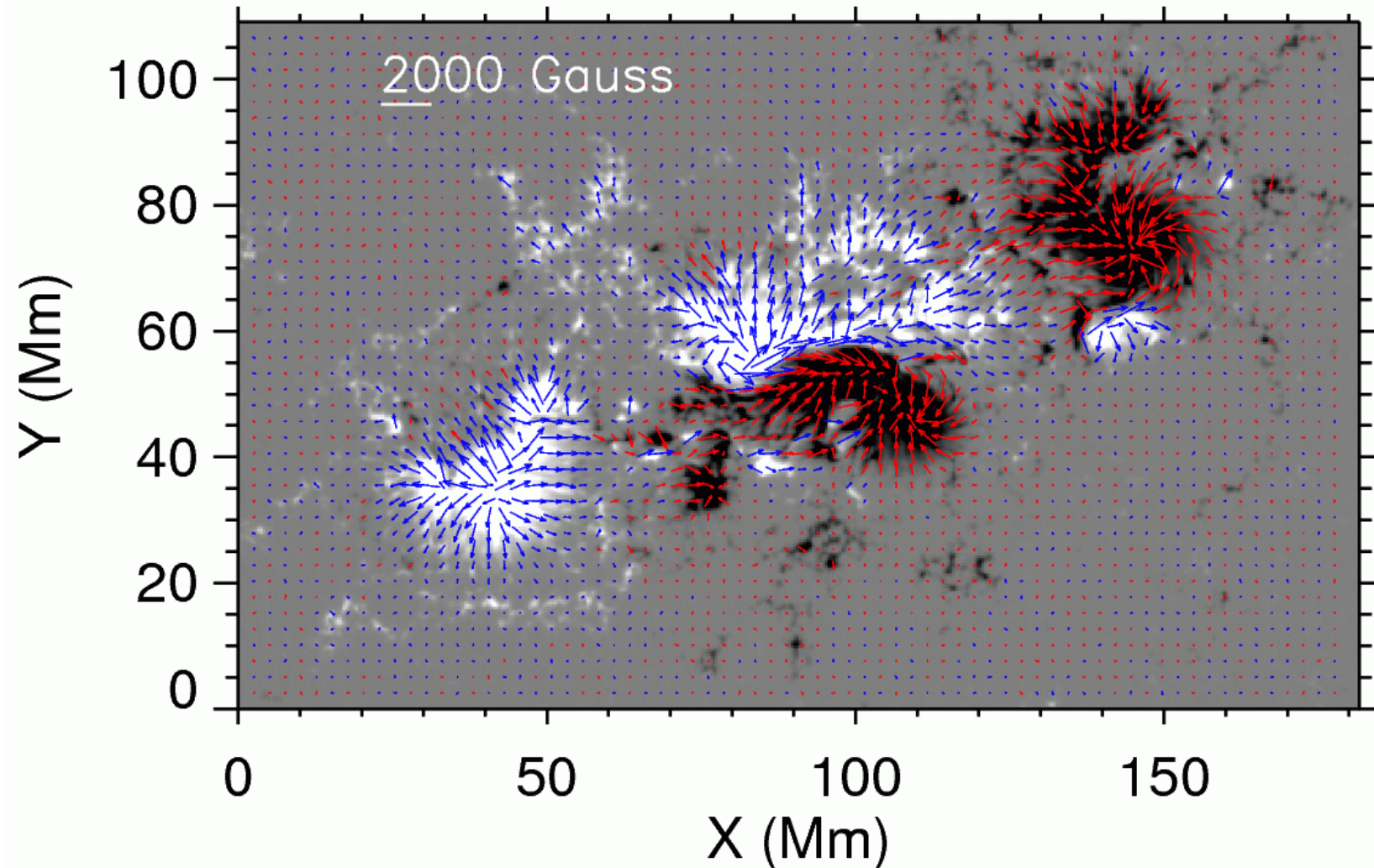
SHARP: Spaceweather HMI Active Region Patch

- Identify HMI Active Region Patch (HARP);
- Retrieve data from HARP geometric information;
- SHARP includes retrieved **data and spaceweather parameters**;
- Vector data in SHARP includes vector field on CCD coordinates and mapped to heliographic coordinates with the Lambert Cylindrical Equal-Area projection (CEA).



[CEA example here](#)

Vector data for AR 11158



Space Weather Keywords in Sharp Headers

USFLUX Total unsigned flux in Maxwells

MEANGAM Mean inclination angle, gamma, in degrees

MEANGBT Mean value of the total field gradient, in Gauss/Mm

MEANGBZ Mean value of the vertical field gradient, in Gauss/Mm

MEANGBH Mean value of the horizontal field gradient, in Gauss/Mm

MEANJZD Mean vertical current density, in mA/m²

TOTUSJZ Total unsigned vertical current, in Amperes

MEANALP Total twist parameter, alpha, in 1/Mm

MEANJZH Mean current helicity in G²/m

TOTUSJH Total unsigned current helicity in G²/m

ABSNJZH Absolute value of the net current helicity in G²/m

SAVNCPP Sum of the Absolute Value of the Net Currents Per Polarity in Amperes

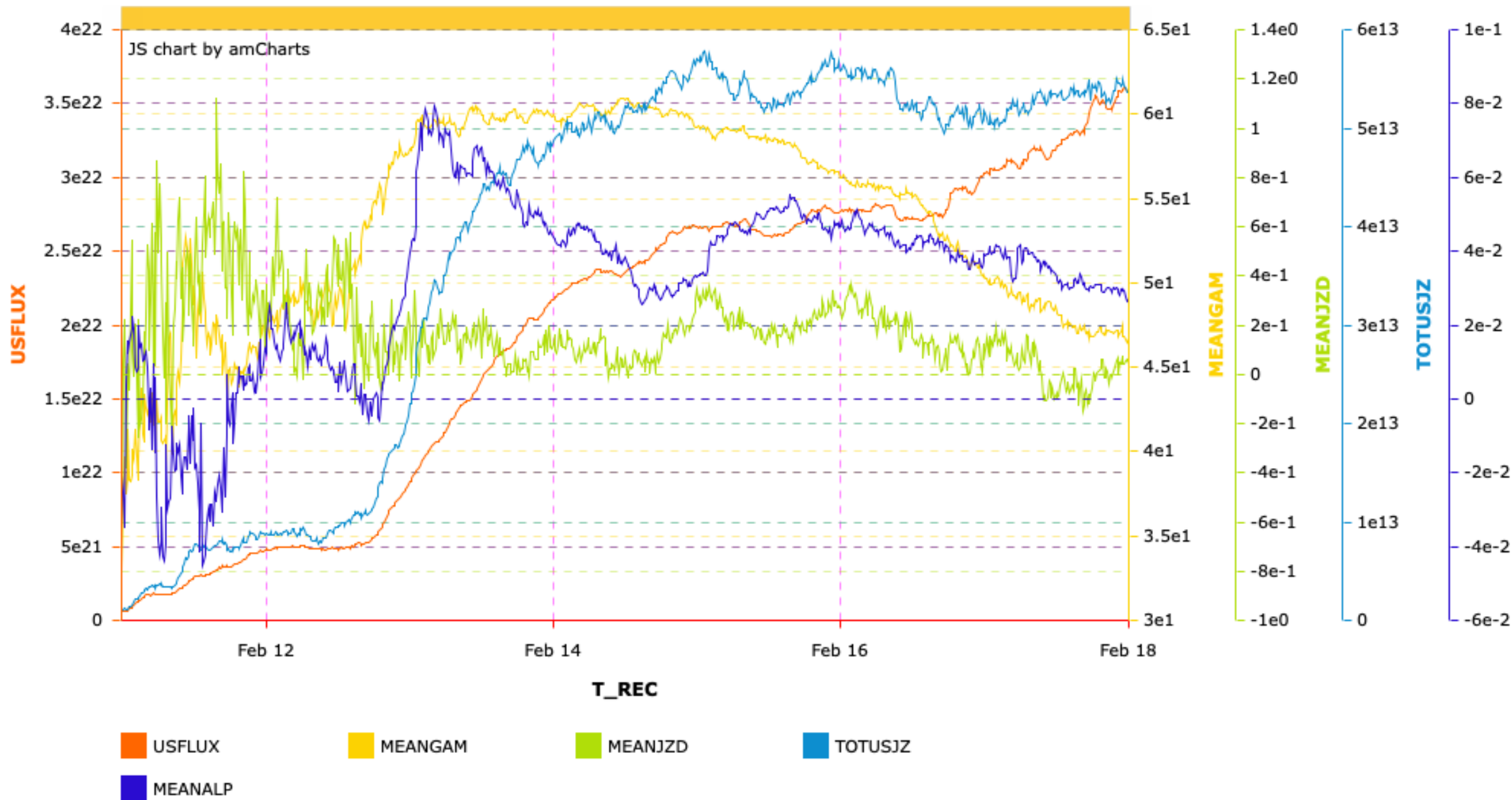
MEANPOT Mean photospheric excess magnetic energy density in ergs per cubic centimeter

TOTPOT Total photospheric magnetic energy density in ergs per cubic centimeter

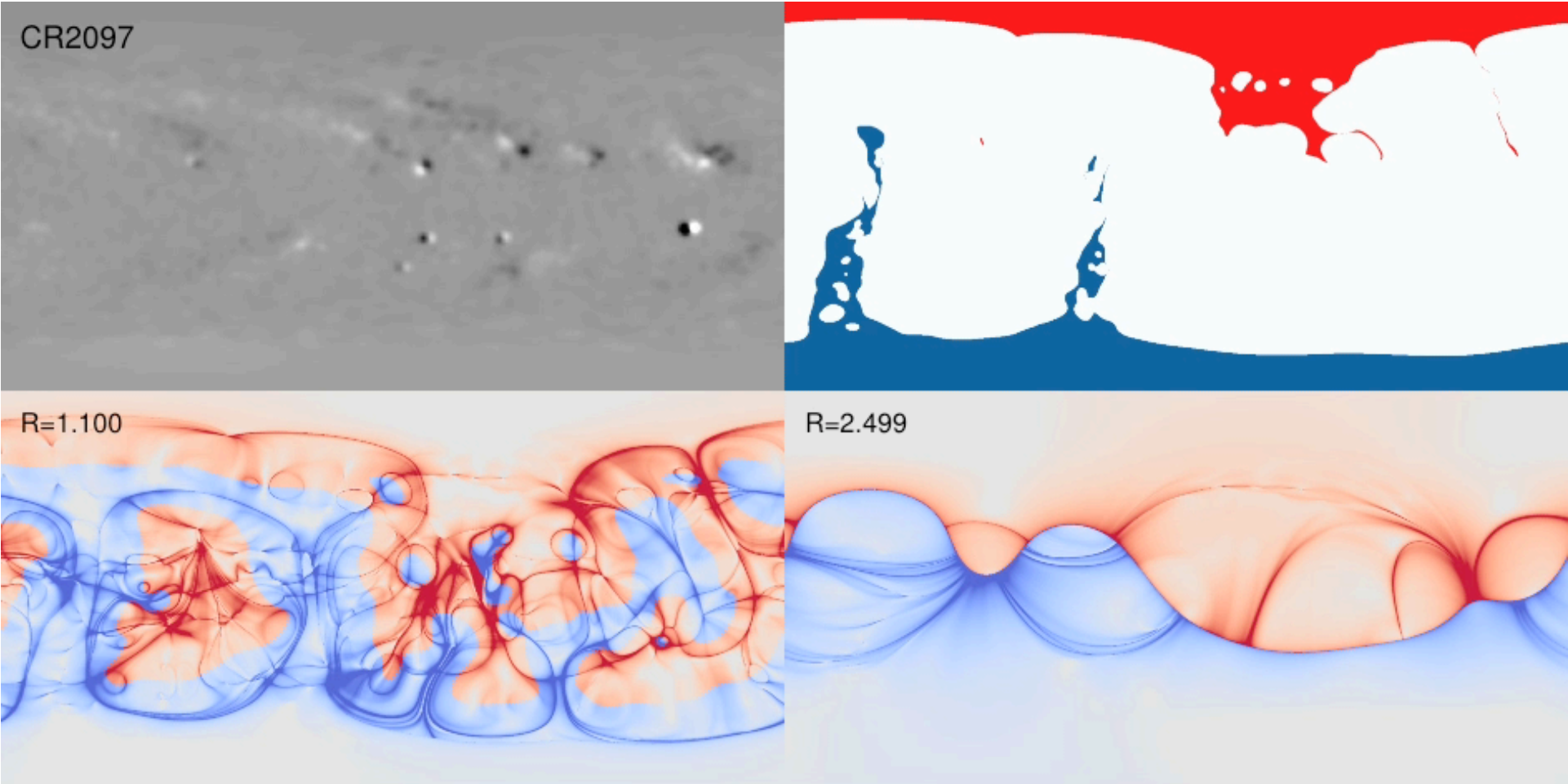
MEANSHR Mean shear angle (measured using B_{total}) in degrees

SHRGT45 Percentage of pixels with a mean shear angle greater than 45 degrees in percent

Space weather keywords for AR 11158

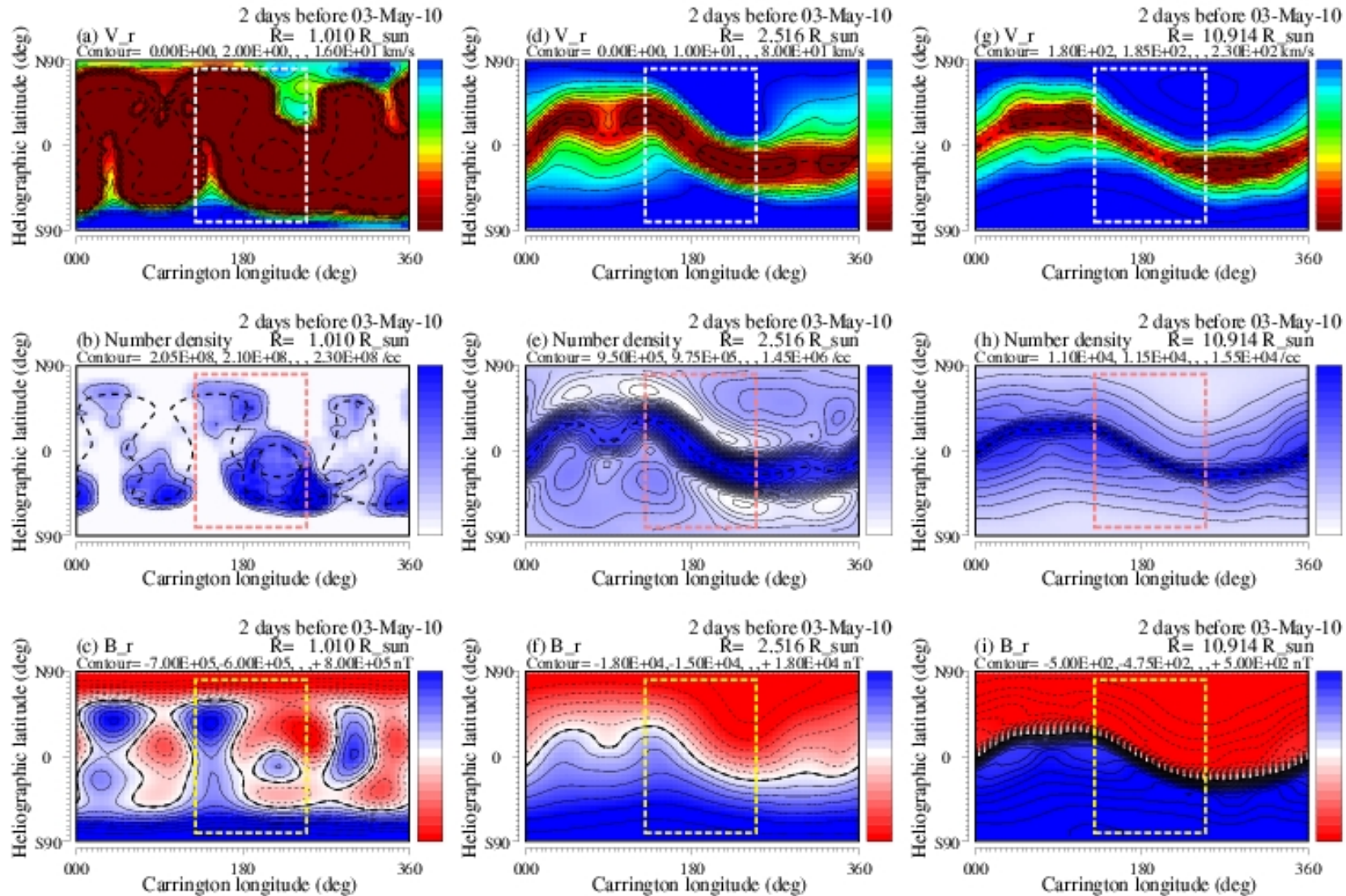


Pipeline Products: Synoptic maps, Coronal holes, Q-maps



courtesy: X. Sun

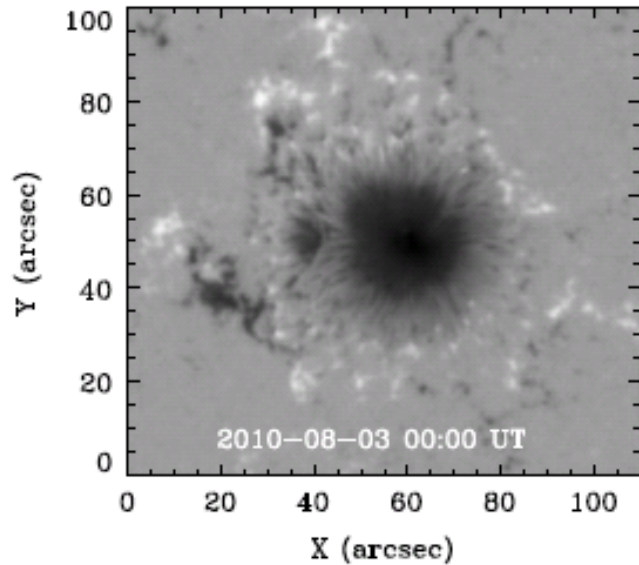
Pipeline Data Products : MHD Solution



Issues in HMI Data

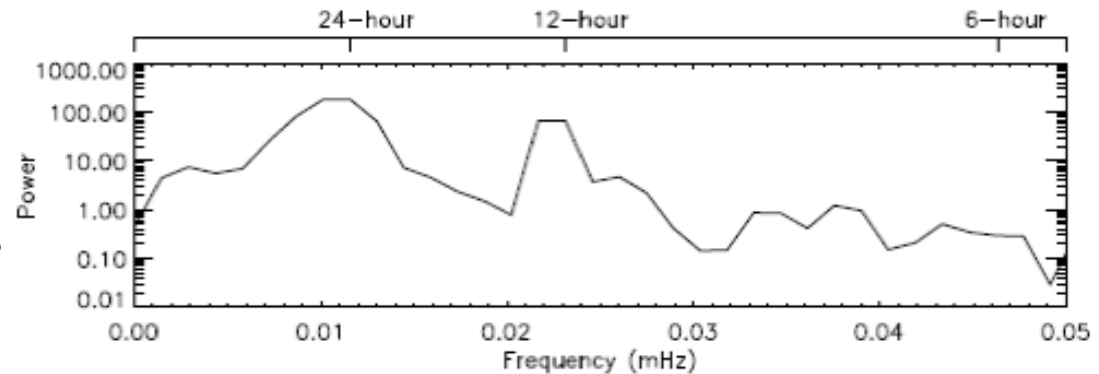
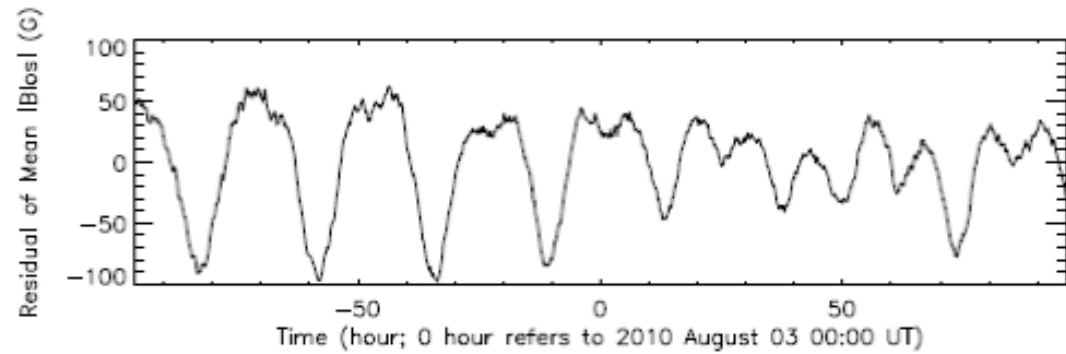
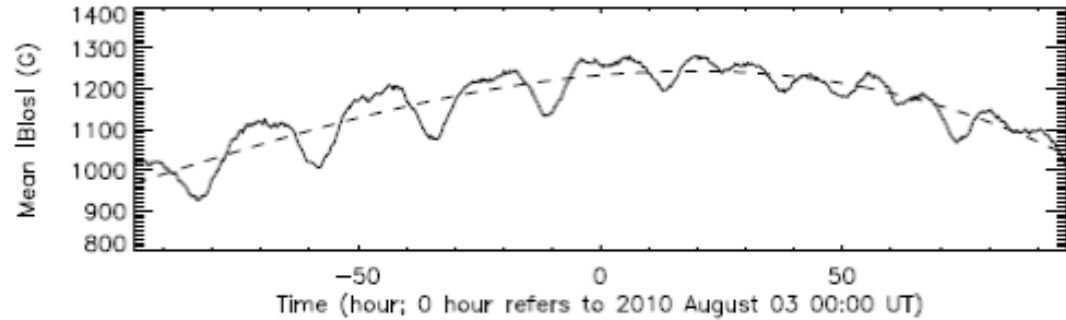
- Periodicity seen in HMI observables;
- East-west hemisphere asymmetry in vector magnetograms.

Periodicity in HMI observables



AR 11092 Aug 03 2010

Data used are B-los from 30 July to Aug 06. Periodicity is seen at 24-h and 12-h.

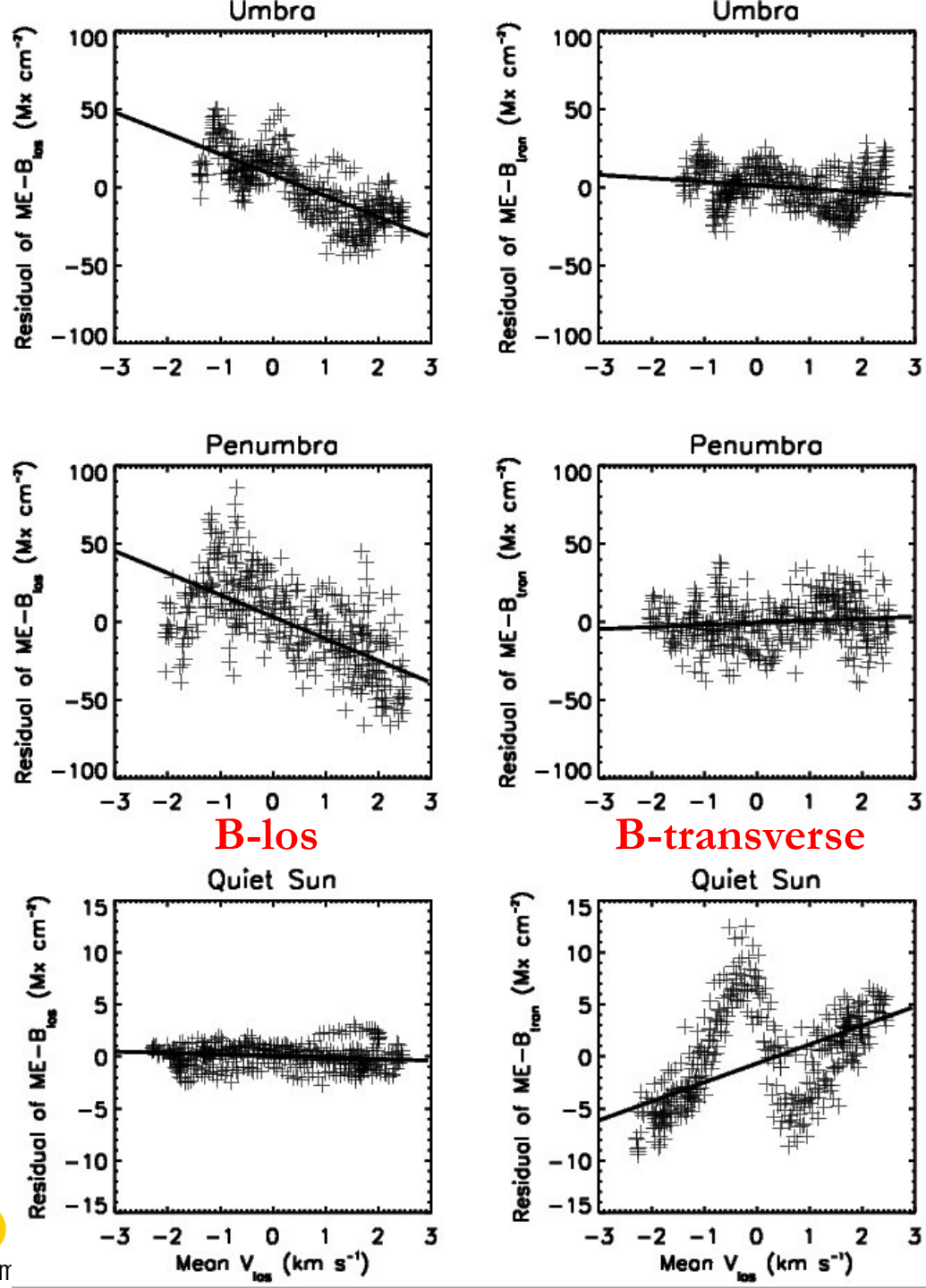


Vector magnetic field measurement:

- B_{los} determined by Stokes V (LCP & RCP; Magnetic field shifts line profiles, pretty much like Doppler velocity does);

- $B_{\text{transverse}}$ determined by Stokes Q & U (linear polarization; magnetic field only broadens line profiles.)

- Thus B_{los} and $B_{\text{transverse}}$ might have different response to the oscillation.

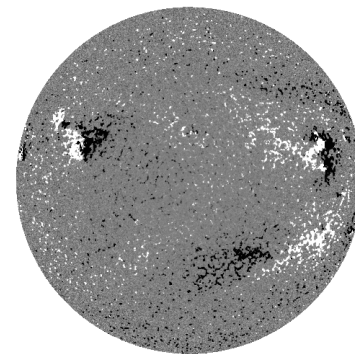
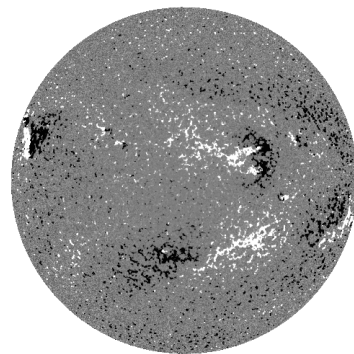
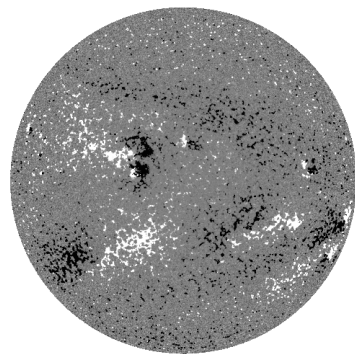


Issues in HMI Data

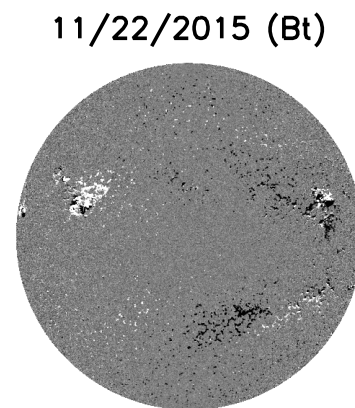
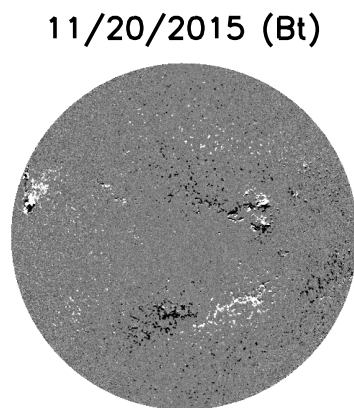
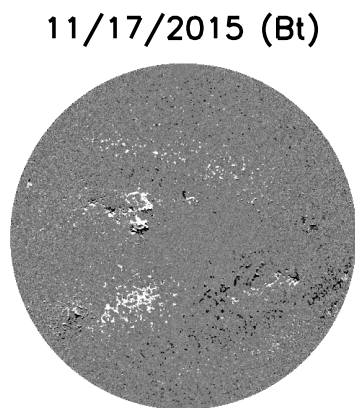
- Periodicity seen in HMI observables;
- East-west hemisphere asymmetry in vector magnetograms.

East-West Asymmetry

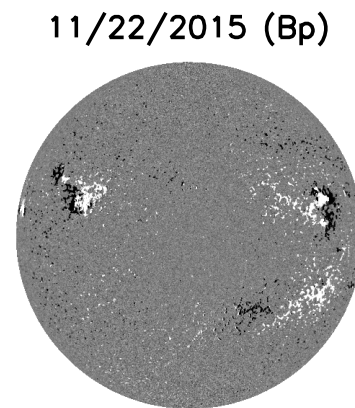
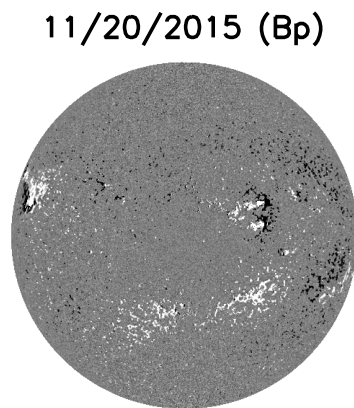
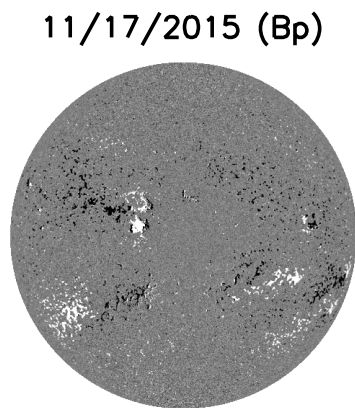
Br



Bt (N-S)

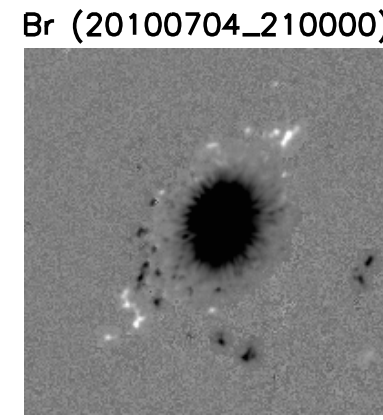
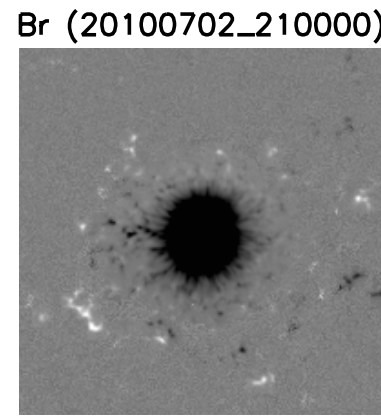
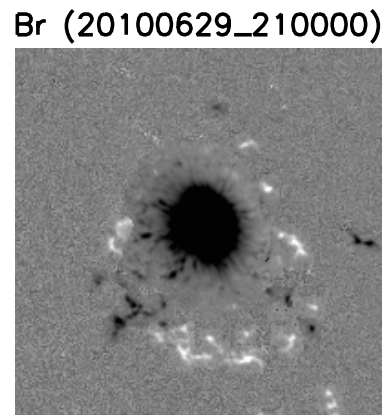


Bp (E-W)

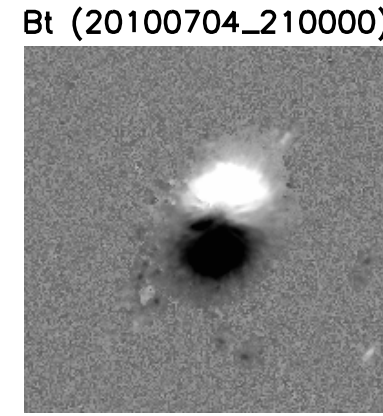
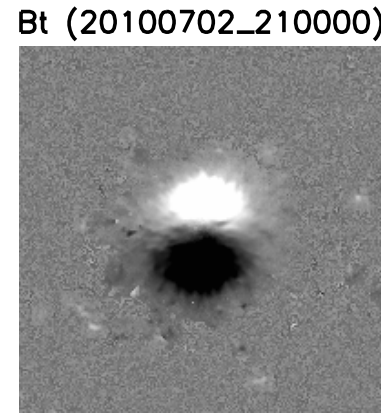
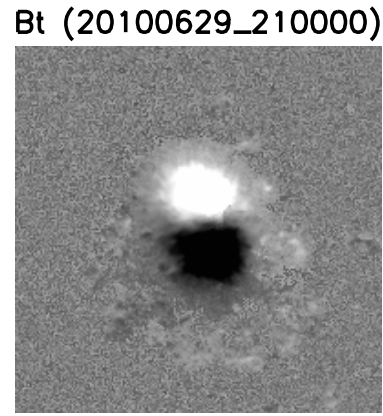


Not for strong field: AR 11084 from 06/29 to 07/04

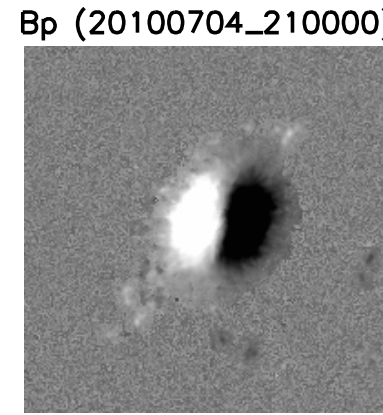
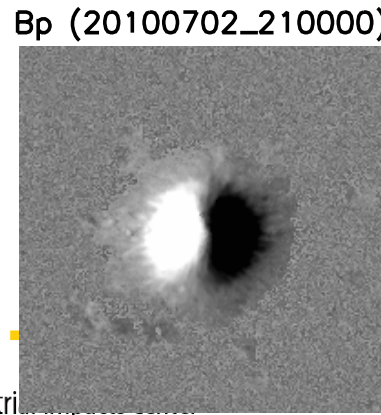
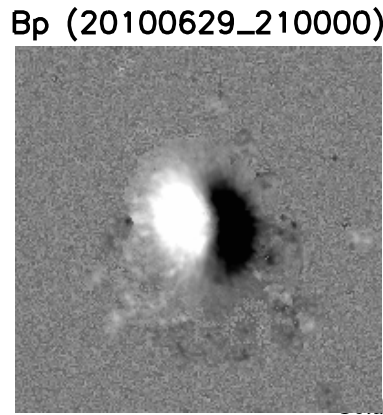
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Bt (N-S)

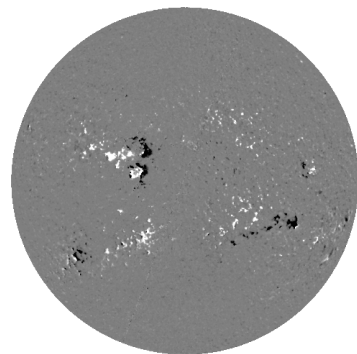


Bp (E-W)

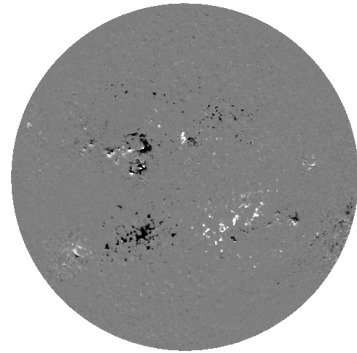


Not only in HMI data: SOLIS/VSM

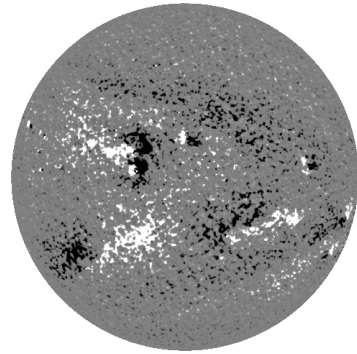
Bp (E-W)



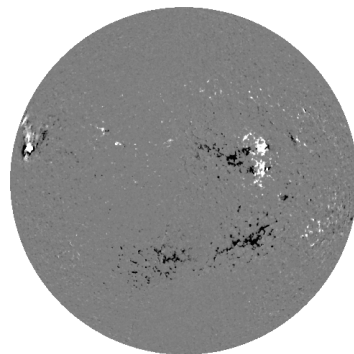
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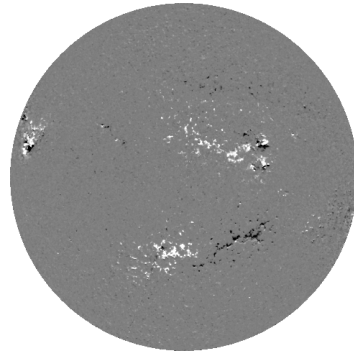
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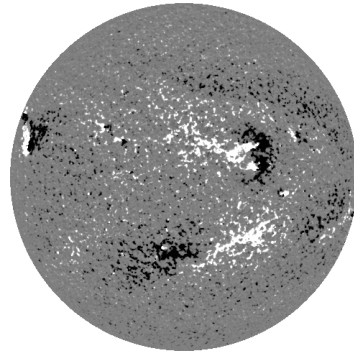
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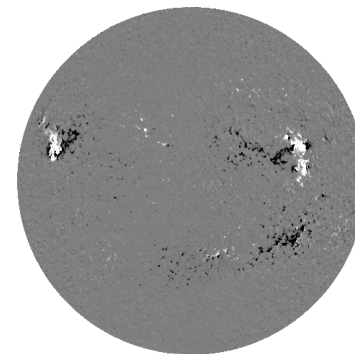
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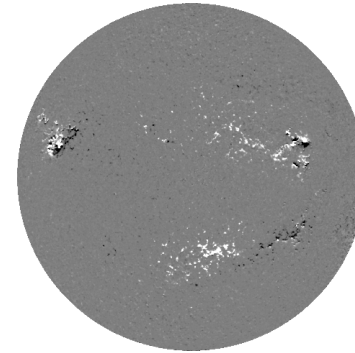
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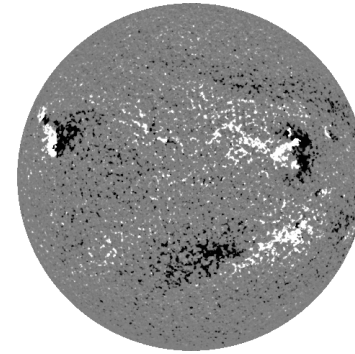
11/22/2017 (Bp)



11/22/2017 (Bt)



11/22/2017 (Br)



Addressing the issues

- Periodicity:
 - using orbital velocity to minimize the oscillation in LOS observables (Couvidat+ 2012);
 - using empirical relationship to correct oscillation (Hoeksema+ 2014);
 - improving filter profiles to remove the oscillation (Scherrer + 2016).
- East-west hemisphere asymmetry:
 - improve VFISV to include filling factor as a variable to remove the asymmetry.

SOLSTICE will take a new approach to attack these issues!